

BUSINESS CONTINUITY DISCLOSURE

To address interruptions to our normal course of business, SB Value Partners, LP maintains a Business Continuity Plan on how we will respond to a significant business disruption. This plan is reviewed annually and updated as necessary.

Contacting Us – In the event of a significant business disruption you cannot contact us as you normally do, you should call our alternative numbers 210.386.5469 or 210.315.8007 or go to our website, www.sbvalue.com for any updates. You can also send an email to sbvoperations@sbvalue.com.

Our Business Continuity Plan – In the event of a significant business disruption, we plan to quickly recover and resume business operations as soon as possible given the severity and scope of the significant business disruption.

Our business continuity plan addresses all mission critical systems; data backup and recovery; financial and operational assessments; alternative communications with customers, employees, and regulatory agencies; alternate physical locations for employees; critical supplier, bank, contractor, and counter-parties; and means for assuring customers prompt access to their funds.

Pershing Advisor Solutions (PAS) is the custodian through which SB Value Partners, LP may establish certain customer accounts. The custodian has verified to us that they will maintain a business continuity plan and the capacity to execute that plan. We have been advised that all PAS operational facilities are equipped for resumption of business and are tested. Regarding all circumstances within their control, PAS's recovery time objective for business resumption, including those involving a relocation of personnel or technology, is four (4) hours or less, depending upon the availability of external resources. Please note that your orders and requests for funds and/or securities could be delayed during this period.

For More Information – If you have questions about our business continuity planning, you can contact us at 844.728.2583 or sbvcompliance@sbvalue.com